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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**Announcement on the Completion of
Issuance of the Domestic Tier-2 Capital Bonds
(Third Tranche) (Bond Connect) in 2024**

The First Extraordinary General Meeting of 2024 of China Construction Bank Corporation (the “**Bank**”) held on 29 April 2024 considered and approved the *Proposal on Amount of Capital Instruments to be Issued*, and approved the issuance by the Bank of write-down undated capital bonds or write-down eligible tier-2 capital instruments of an amount no more than RMB200 billion or its equivalent. As approved by the relevant regulatory authorities, the Bank recently issued the 2024 tier-2 capital bonds (Third Tranche) (Bond Connect) of China Construction Bank Corporation (the “**Bonds**”) in the National Interbank Bond Market, and completed the issuance on 30 December 2024.

The total issuance size of the Bonds is RMB35 billion. The Bonds are fixed rate bonds with a term of 10 years, coupon rate of 1.96% and the issuer shall have a conditional redemption right at the end of the fifth year.

The funds raised from the issuance of the Bonds will be used to replenish the Bank’s tier-2 capital in accordance with the applicable laws and the approvals from the regulatory authorities.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

31 December 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.