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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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If you are in any doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Construction Bank Corporation, you should at once hand this supplemental circular to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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**中国建设银行**  
China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**SUPPLEMENTAL CIRCULAR OF THE FIRST EXTRAORDINARY GENERAL  
MEETING OF 2022  
REGARDING  
ELECTION OF MS. LI LU AS NON-EXECUTIVE DIRECTOR OF THE BANK  
AND  
SUPPLEMENTAL NOTICE OF THE FIRST EXTRAORDINARY GENERAL  
MEETING OF 2022**

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This supplemental circular (the “**Supplemental Circular**”) shall be read in conjunction with the circular of the First EGM of 2022 of the Bank dated 29 September 2022 (the “**First Circular**”), and the announcement on postponement of the First EGM of 2022 of the Bank dated 8 November 2022.

The notice of the First EGM of 2022 of the Bank was set out in the First Circular. The supplemental notice of the First EGM of 2022 of the Bank dated 8 November 2022 is set out in the Supplemental Circular.

The proposal regarding “election of Ms. Li Lu as non-executive director of the Bank” will be submitted for consideration at the First EGM of 2022. The supplemental proxy form of the First EGM of 2022 of the Bank (the “**Supplemental Proxy Form**”) is enclosed in the Supplemental Circular, and is also published on the HKEXnews website of Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)). Shareholders who intend to appoint a proxy to attend the First EGM of 2022 shall complete the enclosed Supplemental Proxy Form in accordance with the instructions printed thereon and return the same not less than 24 hours before the time fixed for holding the First EGM of 2022 (i.e. 14:50 on 18 December 2022) to Computershare Hong Kong Investor Services Limited. Completion and return of the Supplemental Proxy Form will not preclude you from attending the First EGM of 2022 and voting in person if you so wish. The proxy form issued by the Bank along with the First Circular of the Bank (the “**First Proxy Form**”) will remain valid and effective to the fullest extent applicable if properly completed and lodged with the H Share registrar of the Bank.

Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the First Circular.

8 November 2022

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LETTER FROM THE BOARD

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**中国建设银行**

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中國建設銀行股份有限公司

*China Construction Bank Corporation*

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*Executive Directors:*

Tian Guoli  
Zhang Jinliang

*Non-executive Directors:*

Xu Jiandong  
Zhang Qi  
Tian Bo  
Xia Yang  
Shao Min  
Liu Fang

*Independent Non-executive Directors:*

Malcolm Christopher McCarthy  
Kenneth Patrick Chung  
Graeme Wheeler  
Michel Madelain  
William Coen  
Leung Kam Chung, Antony

*Registered office:*

No. 25, Financial Street  
Xicheng District  
Beijing 100033  
China

*Principal place of business  
in Hong Kong:*

28/F, CCB Tower  
3 Connaught Road  
Central  
Hong Kong

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR OF THE FIRST EXTRAORDINARY GENERAL  
MEETING OF 2022  
REGARDING  
ELECTION OF MS. LI LU AS NON-EXECUTIVE DIRECTOR OF THE BANK  
AND  
SUPPLEMENTAL NOTICE OF THE FIRST EXTRAORDINARY GENERAL  
MEETING OF 2022**

**INTRODUCTION**

References are made to the notice of the First EGM of 2022 published by China Construction Bank Corporation (the “**Bank**”) on 29 September 2022, and the announcement on postponement of the First EGM of 2022 published by the Bank on 8 November 2022. The Bank will hold the First EGM of 2022 at 14:50 on 19 December 2022 at No. 25, Financial Street, Xicheng District, Beijing and Building 1, Chang An Xing Rong Centre, No. 1, Naoshikou Street, Xicheng District, Beijing.

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## LETTER FROM THE BOARD

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In accordance with the relevant requirements of the applicable laws and regulations and the *Articles of Association of China Construction Bank Corporation* (the “**Articles of Association**”), candidates for directors could be nominated by shareholders who individually or jointly hold more than 3% of the voting shares of the Bank. Directors shall be elected by the shareholders’ general meeting of the Bank, and may be re-elected. Central Huijin Investment Ltd. (“**Huijin**”), the shareholder of the Bank holding approximately 57.11% of the total shares with voting rights of the Bank, submitted the *Proposal on the Election of Ms. Li Lu as Non-executive Director of China Construction Bank Corporation* to the Bank on 2 November 2022, and proposed to submit the extraordinary proposal to the First EGM of 2022 of the Bank for consideration. After the review of qualifications and conditions of Ms. Li Lu, the nominee, in accordance with the applicable laws and regulations and the Articles of Association, the Nomination and Remuneration Committee of the Board of the Bank was of the view that Ms. Li Lu meets the qualifications and conditions of a director.

The proposal on the election of Ms. Li Lu as non-executive director of the Bank will be submitted to the First EGM of 2022 for consideration as an ordinary resolution and be proposal numbered 4, in accordance with the requirements of the applicable laws and regulations and the Articles of Association.

Saved as stated above, no changes have been made to matters as set out in the notice of the First EGM of 2022 of the Bank dated 29 September 2022 and the First Circular.

### **ELECTION OF MS. LI LU AS NON-EXECUTIVE DIRECTOR OF THE BANK**

Pursuant to the relevant requirements of the *Company Law of the People’s Republic of China* and other laws and regulations and the Articles of Association, Huijin proposes to nominate Ms. Li Lu as non-executive director of the Bank. The term of office of Ms. Li Lu will be three years, taking effect upon the approval by the China Banking and Insurance Regulatory Commission and terminating on the date of the annual general meeting for the year when such term of office expires.

Ms. Li Lu, born in 1980, is of Chinese nationality. Ms. Li joined Huijin in 2005, is currently the managing director of Equity Management Department I. From January 2005 to October 2022, Ms. Li took up the posts in Huijin including business manager and deputy senior manager of BOC equity management division of Bank Department, senior manager of research and support division of Banking Institution Management Department I and director of CCB division of Equity Management Department I. During her terms of office, Ms. Li once worked as vice-president of Dongcheng Sub-branch, Beijing Branch, Bank of China from May 2012 to April 2013. Ms. Li obtained a bachelor’s degree in economics from Capital University of Economics and Business in July 2002, and received her master’s degree of Science from University of Surrey in the United Kingdom in November 2003.

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## LETTER FROM THE BOARD

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Saved as disclosed in the biographical details, Ms. Li Lu confirms that: (i) she has no other relationship with the Bank's directors, supervisors, senior management, substantial shareholders or controlling shareholder; (ii) she has no interest in shares of the Bank as defined in Part XV of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong); (iii) she did not hold any directorship in any other listed company in the last three years, nor does she hold any positions in any members of the Group; and (iv) she is not in possession of any information that is required to be disclosed pursuant to Rule 13.51(2) of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*, and there is no other issue that shall be brought to the attention of the shareholders of the Bank.

Ms. Li Lu as a non-executive director of the Bank will not receive any emoluments from the Bank.

### **THE FIRST EGM OF 2022**

The Supplemental Proxy Form in respect of the ordinary resolution regarding the election of Ms. Li Lu as non-executive director of the Bank is enclosed with this Supplemental Circular. The proxy form issued by the Bank along with the First Circular of the Bank will remain valid and effective to the fullest extent applicable if properly completed and lodged with the H Share registrar of the Bank.

Please refer to the notice of the First EGM of 2022 of the Bank dated 29 September 2022 and the First Circular, and the announcement on postponement of the First EGM of 2022 dated 8 November 2022 for details in respect of other resolutions to be considered at the First EGM of 2022, eligibility for attending the meeting, proxy, registration procedures, closure of register of members and other relevant matters.

By order of the Board  
**China Construction Bank Corporation**  
**Zhang Jinliang**  
*Vice Chairman, Executive Director and President*

8 November 2022



**中国建设银行**

China Construction Bank

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**SUPPLEMENTAL NOTICE OF  
THE FIRST EXTRAORDINARY GENERAL MEETING OF 2022**

References are hereby made to the notice and circular of the First Extraordinary General Meeting of 2022 published by China Construction Bank Corporation (the “**Bank**”) on 29 September 2022, which set out the time and venue of the First Extraordinary General Meeting of 2022 of the Bank and contain the resolutions to be submitted for shareholders’ consideration at the meeting.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the First Extraordinary General Meeting of 2022 of the Bank, which will be postponed to be held at 14:50 on 19 December 2022 at No. 25, Financial Street, Xicheng District, Beijing and Building 1, Chang An Xing Rong Centre, No. 1, Naoshikou Street, Xicheng District, Beijing, will consider and, if thought fit, pass the following resolution as an ordinary resolution, which was submitted by Central Huijin Investment Ltd., a shareholder of the Bank, in addition to the resolutions set out in the notice of the First Extraordinary General Meeting of 2022 published by the Bank on 29 September 2022.

**AS ORDINARY RESOLUTION**

4. Election of Ms. Li Lu as non-executive director of the Bank

Details of the above resolution are set out in the supplemental circular of the First Extraordinary General Meeting of 2022 published by the Bank on 8 November 2022.

By order of the Board  
**China Construction Bank Corporation**  
**Zhang Jinliang**

*Vice Chairman, Executive Director and President*

8 November 2022

*As at the date of this notice, the executive directors of the Bank are Mr. Tian Guoli and Mr. Zhang Jinliang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.*

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## SUPPLEMENTAL NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2022

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*Notes:*

1. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the supplemental circular dated 8 November 2022.
2. Please refer to the notice and circular of the First Extraordinary General Meeting of 2022 dated 29 September 2022 and the announcement on postponement of the First Extraordinary General Meeting of 2022 dated 8 November 2022 for details in respect of other resolutions to be passed at the First Extraordinary General Meeting of 2022, eligibility for attending the meeting, proxy, registration procedures, closure of register of members and other relevant matters.
3. The Supplemental Proxy Form of the First Extraordinary General Meeting of 2022, which is enclosed with this supplemental notice, has been published on the HKEXnews website of Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)). Holders of H Shares who intend to appoint a proxy to attend the First Extraordinary General Meeting of 2022 shall complete the Supplemental Proxy Form and return the same not less than 24 hours before the time fixed for holding the First Extraordinary General Meeting of 2022 to Computershare Hong Kong Investor Services Limited with the address of 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. The Supplemental Proxy Form is for the purpose of the supplemental resolution set out in the supplemental notice of the First Extraordinary General Meeting of 2022 dated 8 November 2022 and only serves as a supplement to the First Proxy Form. The Supplemental Proxy Form will not affect the validity of any First Proxy Form duly completed by you. First Proxy Form will remain valid and effective to the fullest extent applicable if properly completed and lodged with the H share registrar of the Bank. For the avoidance of doubt, if you have completed and returned the First Proxy Form in accordance with the instructions printed thereon but have not completed and returned the supplemental proxy form, such shareholder's proxy will be entitled to vote on behalf of the shareholder in his/her discretion on the resolution set out in this supplemental proxy form.
5. Please pay attention that completion and delivery of the First Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting at the First Extraordinary General Meeting of 2022 if you so wish. In such event, the instrument for appointing a proxy shall be deemed to be revoked.